



Interpleader Claims vs. Available Funds

Description

Claimant / Entity	Basis of Claim	Amount Claimed (USD)	Source
ARG Group, LLC	Profit-sharing / distribution agreement (20% of proceeds + interest)	\$14,118,618.61+	Court Filing
Legalist SPV III, LP	Secured creditor (financing agreement + lien on receivables)	\$11,944,795.52 + interest	Court Filing
Advanced Navigation & Positioning Corp. (ANPC)	Breach of contract judgment	\$2,926,814.39	Court Filing
WeShield (Assure Global LLC)	Commission / payment agreement	\$2,500,000 + interest	Court Filing
Fairwinds Technologies LLC	8% fee on first 1,000 drones	\$2,348,542.00	Court Filing
Thin Air Gear (TAG)	Manufacturing / supply claim	\$1,224,275.14	Court Filing
Roman Investments PR LLC / MAS USA / Michael Sinensky	Financing / loan-related claims	\$645,357.00	Court Filing
Legalist (Estimated Interest)	Accrued interest (~19.25% annual, ~6 months)	~\$1,190,000 (est.)	Financing Agreement
WeShield (Estimated Interest)	Accrued interest (range)	~\$150,000 â?? \$1,200,000 (est.)	Filing Context

Totals

Category	Amount
Funds in Court (HII deposit)	\$23,736,937.56
Documented Claims (excluding interest)	~\$35,708,402.66
Estimated Claims (including interest)	~\$37.7M â?? \$38.1M+
Minimum Shortfall	~\$12M+
Shortfall (including interest)	~\$14M+

Not Included (Additional Potential Claims)

- IRS (potential priority claim)
 - Aerotek
 - Clayton Services
 - Atlantic Wave / Secure Community
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Key Takeaway

Even before accounting for additional creditors, tax obligations, and ongoing interest, the documented claims exceed the available funds by more than \$12 million.

The longer the case proceeds, the larger that gap becomes.

Category

1. Cyberlux

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